

CURRENT REPORT No. 88/2014

Date of Report:

29 August 2014

Re:

Conditional registration of series P shares at KDPW

Update:

The Management Board of Emperia Holding S.A. (the “Issuer”) has received information that on 29 August 2014 the Management Board of the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A. – the “KDPW”) adopted resolution 745/14, pursuant to which it decided to register the Issuer’s 64 428 ordinary bearer shares series P, with a nominal value of PLN 1.00 each, and assign to them the code PLELDRD00017 – provided that the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A. – the “WSE”) will decide to introduce the shares to trading on the same regulated market as the Issuer’s other shares coded PLELDRD00017 have been introduced. Pursuant to the above resolution, registration of the shares in a securities deposit will take place within three days from receipt by the KDPW of documents confirming the WSE’s decision to introduce the shares to trading on the same regulated market as the Issuer’s other shares coded PLELDRD00017, however no earlier than on the date indicated in the decision as the date of introduction to trading.

The Issuer furthermore announces that the conditional registration of shares by the KDPW is connected with the 2010-2012 Incentive Programme, under which series A bonds were redeemed, as announced in current report 85/2014 of 18 August 2014.

Registration of the 64 428 series P shares by the KDPW will be communicated by the Issuer in a separate current report.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 34(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.